

## FINAL TERMS OF THE NOTES

### MiFID II Product Governance / Eligible Counterparties, Professional Clients and Retail Clients Target Market

Solely for the purposes of each manufacturers' product approval process, the target market assessment in respect of the Notes has led to the conclusion that (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "MiFID II"), and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate: execution-only, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a "Distributor") should take into consideration the manufacturer's target market assessment; however, a Distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated 27 May 2025

### CLOSED – END INVESTMENT COMPANY INTENDED FOR INFORMED INVESTORS

#### UAB "ATSINAUJINANČIOS ENERGETIKOS INVESTICIJOS"

Legal entity identifier (LEI): 98450011FE29FH8C7E10

Issue of EUR 65 000 000 Notes due 13 December 2027

under the General Terms and Conditions for the Issuance of Unsecured Fixed Rate Notes maximum EUR 100,000,000 with the Maturity of up to 2.5 Years

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "Conditions") set forth in the Base Prospectus dated 27 May 2025 which constitutes a base prospectus (the "Base Prospectus") for the purposes of the Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. Full information on the Issuer and the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus (including Supplements to the Base Prospectus (if any)).

The Final Terms and the Base Prospectus are available for viewing on the website of AB Nasdaq Vilnius Stock Exchange ("Nasdaq Vilnius") (<https://nasdaqbaltic.com/>) and is also available at the Issuer's website [www.lordslb.lt/AEI\\_green\\_bonds](http://www.lordslb.lt/AEI_green_bonds) as well as at the website of the Central Regulated Information Base [www.crib.lt](http://www.crib.lt). Copy thereof may also be obtained at the registered office of the Issuer at the address Jogailos str. 4, Vilnius, the Republic of Lithuania.

The expression "Prospectus Regulation" means Regulation (EU) 2017/1129.

1.	(i) Issuer:	Closed – End Investment Company Intended for Informed Investors UAB "Atsinaujinančios energetikos investicijos"
2.	(i) Series Number:	1
	(ii) Tranche Number:	1
3.	Specified Currency:	Euro (EUR)
4.	Aggregate Nominal Amount:	
	(i) Series:	Up to EUR 65 000 000
	(ii) Tranche:	EUR 65 000 000
5.	Issue Price:	EUR 100 000

6.	Specified Denominations:	EUR 100,000 and integral multiples of EUR 1,000.
7.	(i) Issue Date:	13 June 2025
	(ii) Interest Commencement Date:	Issue Date
	(iii) First Issue Date:	13 June 2025
8.	Maturity Date:	13 December 2027
9.	Final Redemption Amount:	Subject to any early redemption, the Notes will be redeemed on the Maturity Date at 100% per Nominal Amount
10.	Put/Call Options:	Investor Put
		Issuer Call
		<i>(See paragraphs 13-14-15 below)</i>
11.	(i) Status of the Notes:	Unsecured
	(ii) Date of the decision of the Manager of the Issuer for issuance of Notes of this Series and Tranche:	27 May 2025

#### **PROVISIONS RELATING TO INTEREST PAYABLE**

12.	<b>Fixed Rate Note Provisions</b>	
	(i) Interest Rate:	The Fixed Rate of Interest is 8 per cent. per annum in respect of the period from (and including) the Interest Commencement Date to (but excluding) the Maturity Date payable in arrears on each Interest Payment Date.
	(ii) Interest Payment Date(s):	13 December and 13 June in each year
	(iii) Day Count Fraction:	Act/Act (ICMA)

#### **PROVISIONS RELATING TO EARLY REDEMPTION**

13.	<b>Call Option</b>	Applicable
	(i) Optional Redemption Date(s):	Any Business Day falling on or after the date falling six (6) months after Initial Issue Date
	(ii) Optional Redemption Amount(s) of each Note:	100% of Nominal Amount plus 4% of coupon together with interest (accrued to but excluding the date of redemption), in the case of the Optional Redemption Date(s) falling on or after the date falling 6 (six) months after First Issue Date; or  100% of Nominal Amount plus 2% of coupon together with interest (accrued to but excluding the date of redemption), in the case of the Optional Redemption Date(s) falling on or after the date falling 12 (twelve) months after First Issue Date; or  100% of Nominal Amount together with interest (accrued to but excluding the date of redemption), in the case of the Optional Redemption Date(s) falling on or after the date falling 24 (twenty four) months after First Issue Date.
	(iii) Notice period:	Not less than 30 nor more than 60 days
14.	<b>Put Option</b>	Only due to De-listing Event, Listing Failure or upon Change of Control

	(i) De-listing Event, Listing Failure or Change of Control Put Date / Optional Redemption Date:	The 5 <sup>th</sup> (fifth) Business Day following the expiration of the De-listing Event, Listing Failure Put Period or following the Change of Control Put Period
	(ii) Optional Redemption Amount of each Note:	101% per Nominal Amount
	(iii) De-listing Event, Listing Failure or Change of Control Put Period /Notice period:	Not more than 30 days
<b>GENERAL PROVISIONS APPLICABLE TO THE NOTES</b>		
15.	<b>Form of Notes:</b>	The Notes shall be issued in non-material registered form. According to the Law on Markets in Financial Instruments of the Republic of Lithuania the book-entry and accounting of the dematerialized securities in the Republic of Lithuania, which will be admitted to trading on the Regulated Market (Nasdaq Vilnius), shall be made by Nasdaq CSD. The Notes shall be valid from the date of their registration until the date of their redemption. No physical certificates will be issued to the Investors. Principal and interest accrued will be credited to the Noteholders' accounts through Nasdaq CSD.

Signed on behalf of the Issuer:

27 May 2025

By: .....  
Duly authorised

## PART B – OTHER INFORMATION

1.	<b>LISTING AND ADMISSION TO TRADING</b>	
	(i) Admission to Trading:	Application will be made for Notes issued under these Final Terms to be admitted during the period of thirty (30) days after the date hereof to listing on the Bond List and to trading on the Regulated Market of Nasdaq Vilnius.
	(ii) Estimate of total expenses related to admission to trading:	11 000 EUR
2.	<b>RATINGS</b>	
		Of the Issuer – Scope Ratings GmbH: B+ with negative outlook
3.	<b>INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER</b>	
	Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.	
4.	<b>YIELD</b>	
	Indication of yield:	8%
		<i>The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.</i>
5.	<b>OPERATIONAL INFORMATION</b>	
	(i) ISIN:	LT0000134439
	(ii) Delivery:	<p>Delivery against payment (“<b>DvP</b>”) or Free of Payment (“<b>FoP</b>”).</p> <p>FoP delivery shall be applicable to those noteholders who shall pay for the subscribed Notes with the redemption proceeds of the Existing Notes (ISIN LT0000405938) to be redeemed by the Issuer.</p> <p>In case there is an oversubscription of the Notes the investors shall be satisfied and the number of Notes to be allocated to each investor shall be determined upon the discretion of the Issuer.</p>
	(iii) Settlement Date	13 June 2025
6.	<b>DISTRIBUTION</b>	
	(i) Distribution period	From 28 May 2025 till 3:30 p.m. (Vilnius time) 11 June 2025. The Issuer may at its own discretion to shorten the Distribution period without any prior notification if the offered amount is reached earlier. Notwithstanding the above, the settlement date will be unchanged.
	(ii) Method of Distribution:	Non-syndicated
	(iii) Name of Dealer:	UAB FMĮ “Orion securities”, legal entity code 122033915, registered office address Antano Tumėno str. 4, LT-01109 Vilnius, the Republic of Lithuania
7.	<b>PROVISIONS RELATED TO EXISTING NOTES</b>	
	(i) Existing Notes:	Notes of the Issuer issued under the base prospectus of the Issuer, dated August 2023 and the respective final terms, maturity date of which is 14 December 2025 (ISIN LT0000405938).

	(ii) Information about exchange of the Existing Notes with the Notes:	<p>The investor, holding the Existing Notes and intending to execute the exchange, shall provide the respective information in the order.</p> <p>The exchange of the Existing Notes with the Notes will be carried out as a corporate event in accordance with the applicable rules of Nasdaq CSD within the offering period.</p>
<b>8.</b>	<b>OTHER INFORMATION</b>	
	(i) Use of Proceeds:	<p>The proceeds of the issue of each Series of Notes will be used towards refinancing existing bonds (ISIN LT0000405938) of up to EUR 91,315,000. Any remaining proceeds of the issue will be used towards refinancing of other loan obligations or to finance, in part or in full, acquisition, development and construction of projects in renewable solar and wind energy and related infrastructure, energy efficiency and environmentally sustainable management of living natural resources and land use, in accordance with prescribed eligibility criteria set out in the Green Bond Framework available on the Issuer's website.</p>
	(ii) Information about the securities of the Issuer that are already admitted to trading:	<p>Existing Notes of the Issuer issued under the base prospectus of the Issuer, dated August 2023 and the respective final terms, maturity date of which is 14 December 2025 (ISIN LT0000405938).</p>