

## FINAL TERMS DOCUMENT

### FOR THE FIRST TRANCHE OF THE UAB CONSILIUM OPTIMUM BOND PLACEMENT

#### 1. GENERAL PROVISIONS

- 1.1. This Final Terms Document for the first Tranche of the Bond placement (hereinafter – the **Final Terms Document**) of **UAB Consilium Optimum**, a private limited liability company incorporated and operating under the laws of the Republic of Lithuania, legal entity number 300049915, registered office address: L. Giros g. 50, Vilnius, Lithuania (hereinafter – the **Company** or the **Issuer**), sets out the specific terms and requirements of the first Tranche of the Bond placement, organised in accordance with the Information Document dated 24 April 2024 for the offering of the Company's Bonds (up to EUR 8,000,000) (hereinafter – the **Information Document**).
- 1.2. This Final Terms Document shall be deemed to form an integral part of the Information Document. The Final Terms Document shall always be interpreted and applied in conjunction with the Information Document. The terms and expressions used in the Final Terms Document shall have the same meanings as defined in the Information Document. In the event of any inconsistency between the provisions of this Final Terms Document and the provisions of the Information Document, this Final Terms Document shall apply.
- 1.3. The Issuer is responsible for the truthfulness, accuracy and completeness of the information provided in this Final Terms Document.
- 1.4. The Bonds offered under this Final Terms Document are subject to the terms and conditions set out in Section 2 of this Final Terms Document.

#### 2. TERMS OF THE BONDS

- 2.1. **Issuer:** **UAB Consilium optimum**, a private limited liability company incorporated and operating under the laws of the Republic of Lithuania, legal entity number 300049915, registered office address: L. Giros g. 50, Vilnius, Lithuania
- 2.2. **Type of securities:** Secured ordinary non-convertible bonds - non-equity (debt) securities
- 2.3. **The maximum aggregate nominal value of the Bond Issue in accordance with the terms and conditions set out in the Information Document:** Up to EUR 8,000,000
- 2.4. **The maximum aggregate nominal value of the Tranche of the Bonds (i.e. the aggregate nominal value of the Bonds to be placed under this Final Terms Document):** EUR 5,000,000
- 2.5. **Placement of Bonds:** The Bonds will be distributed in the Republic of Lithuania, the Republic of Latvia and the Republic of Estonia during the first Tranche of the Bond placement
- 2.6. **Information about the Bonds:**

<b>(a) Currency of the Bonds:</b>	EUR
<b>(b) Nominal value of a Bond:</b>	EUR 1,000
<b>(c) Subscription Period:</b>	30 April 2024 - 16 May 2024
<b>(d) Issue date (day):</b>	20 May 2024
<b>(e) Issue price per Bond:</b>	EUR 1,000
<b>(f) Minimum investment:</b>	EUR 1,000
<b>(g) Interest rate:</b>	12%
<b>(h) Interest payment dates:</b>	20 <sup>th</sup> of August, 20 <sup>th</sup> of November, 20 <sup>th</sup> of February and 20 <sup>th</sup> of May of each year. If any interest payment day is not a business day, the interest payment will be postponed until the next business day. The postponement of a payment day shall not affect the amount due
<b>(i) Final redemption date</b>	20 May 2027
<b>(j) Bond redemption price</b>	Amount of the issue price of the Bonds and accrued but unpaid Interest.
<b>(k) Bondholders' trustee</b>	UAB Audifina, a private limited liability company incorporated and operating under the laws of the Republic of Lithuania, legal entity number 125921757, registered office address: A. Juozapavičiaus g. 6, LT-09310 Vilnius.
<b>(l) Lead Manager:</b>	UAB FMĮ Orion securities, legal entity number 122033915, registered office address: Antano Tumėno g. 4, Vilnius, Lithuania